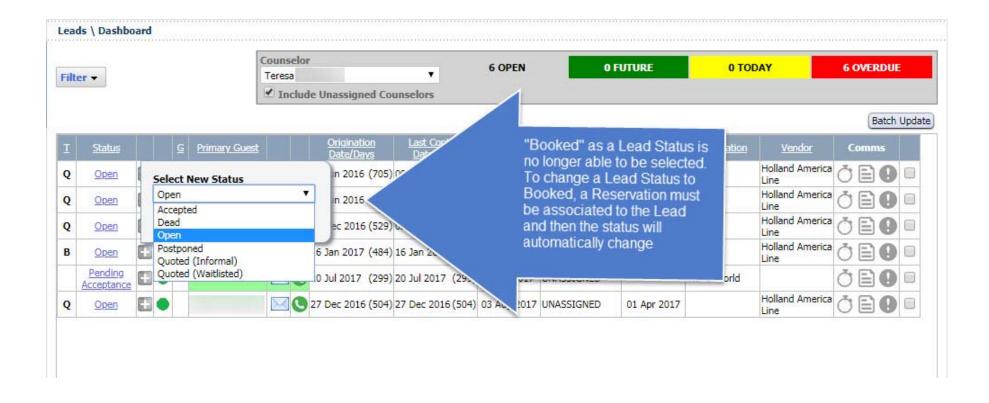
AgentMate Release - Supplemental Notes

Lead Dashboard Status (UX Improvement) Screen: Leads > Lead Dashboard

An update to the *Leads > Lead Dashboard* status; **Lead Status** can only be changed to **Booked** status if it is associated to an active reservation. There previously was a workflow exception on the *Lead Dashboard* allowing a status change when no active reservation was associated. This has been updated so the process is consistent.



AgentMate Release - Supplemental Notes

New Product Type: Rail

Screens: Add Reservation and Reservation's 'Res Pricing' Screen, Reports, Vendor Setup

A new product Type for **Rail** has been added. The update was made based on user feedback. This change is reflected as an option under the Reservation Wizard and under an active reservation's *Res Pricing* screen. The *Vendor Setup* screen will provide opportunities to designate a vendor as primarily **Rail**. *Departure/Interactive SAR/Query Tool* Reports all present **Rail** information. The Invoice will display the **Rail** type, as well as the pricing and confirmation number; the **Train #, Depart/Arrival Station**, **Depart/Arrival Date** field boxes will be pushed through to populate on the invoice with a future release.

